



Planning, services for financial and investment planning, banking, insurance, and business financial management.

Sample Career Specialties / Occupations	Personal Financial Advisor•Tax Preparation• Sales Agents, Securities, Commodities•Investment Advisors•Brokerage Clerk (Assistant)•Development Officers	Accountants• Financial Analysts•Treasurers, Controllers and Chief Revenue Agents•Auditor•Economists•Tax Examiners•Collectors•Revenue Agents	Credit Analyst• Loan Officers•Bill and Account Collectors• Tellers•Loan Processors•Customer Service Reps•Data Processors•Accounting•Internal Auditors•Compliance Officers•Title Researchers & Examiners•Abstractors•Credit Report Providers•Repossession Agents•Network Services•Operations Managers•Debt Counselors	Claims Agents, Examiners, and Investigators• Claims Clerks•Insurance Appraisers•Underwriters• Actuaries•Sales Agents•Customer Service Agents•Processing Clerks•Direct Marketing
Pathways	Financial & Investment Planning	Business Financial Management	Banking & Related Services	Insurance Services
Cluster K&S	<p style="text-align: center;">Cluster knowledge and skills</p> <p style="text-align: center;">◆ Academic Foundations ◆ Communications ◆ Problem Solving and Critical Thinking ◆ Information Technology Applications ◆ Systems ◆ Safety, Health and Environmental ◆ Leadership and Teamwork ◆ Ethics and Legal Responsibilities ◆ Employability and Career Development ◆ Technical Skills</p>			

